



summit

Summit

All Trailblazers Leave a Path



Trailblazer (*noun*): one who marks or prepares a trail for others to follow.

For over 30 years, DataPath has forged its own path in the benefits administration industry. We develop our innovative solutions with our clients' needs in mind and provide the best customer support in the industry. Our versatile, cloud-based Summit platform is our latest trek into helping you conquer the challenges of CDH account administration.

As an "everything you could need" solution, Summit integrates FSA, DCAP, HRA, QSEHRA, and Transit account administration with streamlined financial processes including debit cards and electronic payments. Reach the peak of better benefits administration with Summit.

powered by **DataPath** 

When should you reach for Summit? **When you're ready to conquer problems like these:**

Even when I'm setting up the same plan that I've used before, it's like setting up a brand new plan.

Setting up similar employers and benefit plans as if each has completely unique characteristics is time-consuming and inefficient.

Summit's streamlined, wizard-driven processes will save you countless hours and thousands of keystrokes. Use Summit's default settings for the most popular plan designs, contribution schedules, reimbursement schedules, and other repetitive tasks, or alter them to create your own. Keep on track with Summit's easy-to-follow progress bar.

I want to grow my business, but the consolidation and outsourcing nightmare has made me reconsider.

Data integration during outsourcing and consolidation can be so difficult that growth opportunities must be set aside until integration is complete.

Summit was built to meet head-on the reality that consolidation and outsourcing are becoming more prevalent. Summit includes a Master-Sub relationship that is unparalleled in this industry. Roll new books of business under your existing master portfolio and gain comprehensive search and reporting capability while maintaining the unique business rules and customization of each book of business. No other solution offers you such power to seek partnerships or acquisitions without fear of a difficult and costly integration process.

I rely on brokers for new business. I need a way to provide them information on shared clients.

Brokers need access to certain data on shared clients. You need a simple way to give it to them without risking privacy issues.

Summit is the only platform that lets you provide brokers with secure, online access to specified data on shared clients. You control access rights, data segregation, report creation, and more. With Summit, you can form closer relationships with referring brokers to grow your business.

When I need assistance from customer support, my calls and emails go unanswered.

Keeping your clients happy is a key part to your successful business. You expect the same level of support and care from your platform provider.

DataPath knows the value of strong client relationships. Part of our commitment to our clients is through market-leading customer support. When you contact DataPath, your calls and emails will be answered quickly and we'll work to resolve your needs so you can focus on your clients.

And even more reasons to reach for Summit:

Global Navigation and Search

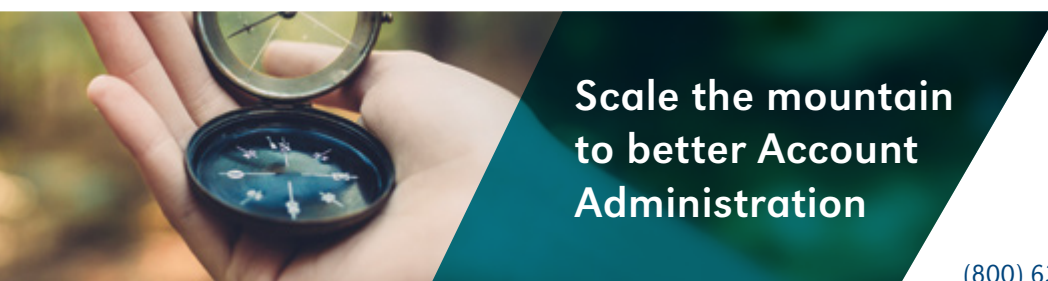
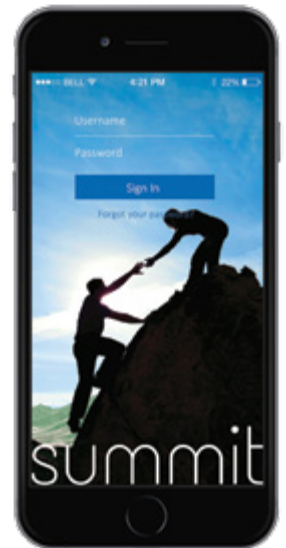
Summit learns your most frequent daily functions and automatically pushes them to you as you navigate, eliminating endless clicking to find the information you use most. No other web-based solution is designed specifically to allow multiple windows to be open simultaneously.

Top-Notch Reporting Capabilities

Summit's unique drag-and-drop report writer lets you create custom reports within minutes. Management-level dashboards, statistical analysis, and data modeling tools provide 'big data' when you need it.

Data Migration Beyond the Boundaries

Summit makes normal import/export restrictions a relic of the past. Rather than limiting you to a few pre-defined file formats, Summit enables you to specify the format in which you will be providing the data and how Summit can expect it to arrive. From payroll imports to carrier feeds and beyond, importing and exporting doesn't get any easier.



**Scale the mountain
to better Account
Administration**

DataPath 

Let's work together.

(800) 633-3841 | dpath.com | summit@dpath.com