

BROKER ACCESS



*All Trailblazers
Leave a Path*

summit



Forging close broker relationships is key to your business. Summit is the only platform that empowers you to give brokers secure, online access to specified data on shared clients. With Summit, you maintain full control over your clients' data and designate what information can be shared with which people.

Blaze a trail to closer broker relationships with DataPath Summit.

HRA | HSA | VEBA | FSA | COBRA
RETIREE BILLING | TRANSIT AND MORE

Summit Broker Access

You control:

- Access rights
- Read/Write permissions
- Data segregation
- Report creation and customization
- Quality and Audit controls

Summit's unique broker access allows brokers to get the information they need, without risking clients' privacy.

**Reach for
closer broker relationships.**

Reach for DataPath Summit.

DataPath 

Let's work together.

(800) 633-3841 | dpath.com